

Financial Risk Profile

- | | | | |
|---|---------|----|----------|
| 1. Do you regularly lie about daily purchases or daily spending? | 1. Yes | No | _____pts |
| 2*. Do you regularly create and review a budget for spending | 2. Yes | No | _____pts |
| 3. Do you stash away money or pay cash without telling partner | 3. Yes | No | _____pts |
| 4*. Do you review monthly income and expenses with partner | 4. Yes | No | _____pts |
| 5. Do you sometimes punish partner by withholding money? | 5. Yes | No | _____pts |
| 6*. Do you know what investments, retirement, life insurance ? | 6. Yes | No | _____pts |
| 7. Do you regularly omit information on your spending? | 7. Yes | No | _____pts |
| 8*. Do you know the current balance of your checking account? | 8. Yes | No | _____pts |
| 9. Do you spend money when you feel happy, angry, depressed, Sad, anxious, worried? | 9. Yes | No | _____pts |
| 10*. Do you discuss money without fighting? | 10. Yes | No | _____pts |
| 11. Do you wish you have private bank accounts? | 11. Yes | No | _____pts |
| 12*. Do you discuss large purchases? \$50 or more? | 12. Yes | No | _____pts |

* 2 points 1,3,5, 7,9 ,11 0 for no

* 2 points 2,4,6,8,10,12 0 for yes

0-6 healthy; can concentrate on where the points are

8-12 money is difficult issue, you better communicate before it is too late

14-24 financial infidelity is damaging your relationship. Lacking in connection, deception
Act quickly.